

Financial Goal Worksheet

Goal (Be Specific)	Total Cost (Measure)	Term (Timely)	Monthly Commitment (Be realistic)	Ways to Accomplish Goal
Example: Pay off credit card	\$5,000	24 months	\$210	Set up direct deposit. Open an account specifically for credit cards to make payments. Make payments on time.
1.				
2.				
3.				
4.				
5.				